

## LEGACY GIVING

*When you choose to make a forever difference  
for our community's health care and well-being.*

**Making a gift in your Will to the KGH Foundation involves a few simple steps.**

1. To start preparing your Will, or to add a simple change to your existing Will, contact your financial advisor, estate planner, and/or lawyer.
2. Talk with your loved ones and let them know your wishes and plans. This is the perfect occasion to assure them of your support for them and to share your family's community and philanthropic values.
3. Please let us know of your decision to make a bequest to the KGH Foundation to help us plan the future use of those funds most effectively. We respect all requests for confidentiality and anonymity.
4. We are proud to acknowledge the generosity of confirmed Legacy Donors by including their names in our annual Impact Report and by offering a personalized engraved leaf on our legacy tree as recognition.

*Provide for loved ones while reducing or eliminating  
estate taxes by making a charitable donation.  
Professional estate planners will help you see how.*

"A legacy donation to the hospital has many financial benefits. But more important are the lives saved, the families helped—now and for many years to come."

- Darrell & Margaret Porubanec  
Legacy donors to KGH Foundation



**Use the following wording in your Will to ensure your wishes are carried out:**

**Specific Bequest:**

I give to the Kelowna General Hospital Foundation, the sum of (\$amount).

**Residue of Estate:**

I give all (or \_\_\_\_% of) the residue of my estate to the Kelowna General Hospital Foundation.

**Gift Designated for a particular purpose:**

I give (state a specific amount or percentage of the residue of the estate) to the Kelowna General Hospital Foundation to be used for a purpose related or benefit to (insert specific purpose).

**Power to vary:**

To ensure your gift is used according to your wishes, please include the following Power to Vary clause. It ensures that if a program or equipment you indicate no longer exists, your gift will support a project that is the closest possible match to your original intention.

"If, in the opinion of the Board of Directors of the KGH Foundation, it should become impossible, inadvisable or impractical to use this gift for the purposes of supporting \_\_\_\_\_, then the Board may in its discretion use the gift to the best advantage of the KGH Foundation, keeping in mind the original wishes of the donor."

**The Foundation name and address must be correctly indicated:**

KGH Foundation

2268 Pandosy Street

Kelowna, BC V1Y 1T2

Registered charity #11897-8733-RR0001

*Thank you for thinking of the KGH Foundation.*

*Your hopes for the future will support excellence  
in care at Kelowna General Hospital.*



Colleen Cowman, Director of Planned Giving

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