

Bequest Wording

The following sentences can be included in your new will or added as a codicil to your existing will. (Please note that this language is a resource for your lawyer and that the Kelowna General Hospital Foundation is not providing legal advice.)

Specific Bequest

"I give to THE KELOWNA GENERAL HOSPITAL FOUNDATION, the sum of (\$ amount)."

OR:

"I give to THE KELOWNA GENERAL HOSPITAL FOUNDATION (description of property)...."

Rest and Residue of Estate

"I give all (or ____% of) the residue of my estate to THE KELOWNA GENERAL HOSPITAL FOUNDATION.

Contingent Bequest

"If (name/s of primary beneficiary/ies) do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of common disaster, then I give to THE KELOWNA GENERAL HOSPITAL FOUNDATION (describe amount of cash, property or percentage of residual estate)"

Gift designated for a particular purpose

"I give (insert a specific sum or all or a portion of the residue of the estate) to THE KELOWNA GENERAL HOSPITAL FOUNDATION to be used for a purpose related or of benefit to (insert specific purpose*). If, in the opinion of the Board of Directors of The Kelowna General Hospital Foundation, it should become impossible, inadvisable or impractical to use this gift for the specified purpose(s), then the Board may in their discretion use the gift to the best advantage of The Kelowna General Hospital, keeping in mind the original wishes of the donor.